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**SYMPHONY
SYMPHONY HOLDINGS LIMITED**

新豐集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 01223)

(Warrant Code: 1537)

PROFIT ALERT

This announcement is made by Symphony Holdings Limited (the “**Company**”) together with its subsidiaries (the “**Group**”) pursuant to Rule 13.09(1) of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of directors of the Company (“**Board**”) informs the shareholders of the Company and potential investors that based on a preliminary assessment of the unaudited consolidated management accounts for the six months ended 30 June 2017 currently available to the management, it is expected that the Group will record a significant improvement in the unaudited profit attributable to the owners for the six months ended 30 June 2017, as compared to that for the corresponding period in 2016. The increase in unaudited profit is mainly attributable to the valuation gain of the investment properties held by the Group.

As the Company is still in the process of finalizing the unaudited financial statements of the Group for the six months ended 30 June 2017, the information contained in this announcement is only based on the preliminary assessment by the Company’s management of the unaudited consolidated management accounts for the six months ended 30 June 2017. As the final figures are subject to revision and amendment, the statement of expected profit in this announcement should not be relied upon as a final statement or forecast or estimate of the profits for the period. The unaudited consolidated results of the Company for the six months ended 30 June 2017 are expected to be announced after the board meeting scheduled on 18th August 2017.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Symphony Holdings Limited
Cheng Tun Nei
Chairman

* For identification purpose only

Hong Kong, 9 August 2017

As at the date of this announcement, the directors of the Company are:

Executive Directors:	Mr. Cheng Tun Nei (<i>Chairman & Chief Executive Officer</i>) Mr. Chan Kar Lee Gary Mr. Hong Kim Cheong
Independent non-executive Directors:	Mr. Shum Pui Kay Mr. Wah Wang Kei Jackie Mr. Chow Yu Chun Alexander