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**POLL RESULTS OF  
THE SPECIAL GENERAL MEETING HELD ON 11 SEPTEMBER 2014**

The Board is pleased to announce that the ordinary resolution as set out in the notice of SGM dated 25 August 2014 was duly passed by the Shareholders by way of poll at the SGM held on 11 September 2014.

Reference is made to (i) the announcement of Symphony Holdings Limited (the “**Company**”) dated 2 July 2014; and (ii) the circular of the Company dated 25 August 2014 (the “**Circular**”) in relation to , among other things, (i) the acquisition of the entire equity interest in Trillion Earning Limited; and (ii) the disposal of 42% equity interest in, and 42% shareholders’ loan of, Giant Eagle Enterprises Limited as part of the consideration for the acquisition. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the ordinary resolution (the “**Resolution**”) as set out in the notice of SGM dated 25 August 2014 was duly passed by the Shareholders by way of poll at the SGM held on 11 September 2014. As at the date of the SGM, there were a total of 2,381,043,580 Shares in issue. As stated in the Circular, Mr. Cheng and his associates who together controlled or were entitled to exercise control over the voting rights in respect of 261,000,000 Shares (representing approximately 10.96% of the issued share capital of the Company) were required to abstain from voting at the SGM. To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, Mr. Cheng and his associates have abstained from voting at the SGM. As such, the total number of Shares entitling the Shareholders to attend and vote on the Resolution was 2,120,043,580 Shares, representing 89.04% of the issued share capital of the Company. No Shareholders were entitled to attend but abstain from voting in favour of the Resolution at the SGM.

\* For identification purpose only

Tricor Tengis Limited, the Company's branch share registrar in Hong Kong, acted as the scrutineer for vote-taking at the SGM. The poll results of the SGM in respect of the Resolution are as follows:

| <b>Ordinary resolution</b> <sup>(Note)</sup>                           | <b>Number of Shares (%)</b> |                |
|--|-----------------------------|----------------|
|  | <b>For</b>                  | <b>Against</b> |
| To approve the Agreement and the transactions contemplated thereunder. | 1,649,821,676<br>(100%)     | 0<br>(0%)      |

*Note: Please refer to the notice of SGM dated 25 August 2014 contained in the Circular for full text of the Resolution.*

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed by the Shareholders.

By order of the Board  
**Symphony Holdings Limited**  
**Chan Ting Chuen**  
*Chairman*

Hong Kong, 11 September 2014

As at the date of this announcement, the Directors are:

Executive Directors:                    Mr. Chan Ting Chuen (Chairman)  
     Mr. Sze Sun Sun Tony (Deputy Chairman & Managing Director)  
     Ms. Chen Fang Mei  
     Mr. Chan Kar Lee Gary

Non-executive Director:                Mr. Liu George Hong-chih

Independent non-executive  
 Directors:                                    Mr. Cheng Kar Shing  
     Mr. Ho Shing Chak  
     Mr. Shum Pui Kay  
     Mr. Wah Wang Kei Jackie