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SYMPHONY

SYMPHONY HOLDINGS LIMITED

新禮集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 01223)

**LISTING OF WARRANTS ON THE MAIN BOARD OF
THE STOCK EXCHANGE OF HONG KONG LIMITED
BY WAY OF BONUS WARRANT ISSUE**

Number of Warrants: 539,732,716

Initial subscription price: HK\$1.00 per Warrant Share (subject to adjustments)

Stock code of the Warrants: 1537

Reference is made to (i) the announcement of Symphony Holdings Limited (the “**Company**”) dated 24 March 2016; and (ii) the circular of the Company dated 29 April 2016 (the “**Circular**”) in relation to the bonus issue of warrants by the Company to the qualifying shareholders on the basis of one (1) warrant for every five (5) shares held on the record date. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless the context requires otherwise.

An application has been made by the Company to the Listing Committee of the Stock Exchange for the listing of, and permission to deal in, the Warrants and the Warrant Shares.

Dealings in the Warrants on the Main Board of the Stock Exchange are expected to commence from 9:00 a.m. on Thursday, 7 July 2016. The Warrants will be traded in board lots of 10,000 Warrants. The stock code of the Warrants is 1537.

The Warrant Certificates are expected to be posted on Wednesday, 6 July 2016 at the risk of the Qualifying Shareholders entitled thereto to their respective addresses shown on the register of members of the Company.

The Warrants and the Warrant Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Warrants and Warrant Shares on the Stock Exchange or such other dates as may be determined by HKSCC. Settlement of

transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

A total of 539,732,716 Warrants, represented by the Warrant Certificates, will be issued by the Company to the Qualifying Shareholders pursuant to the Bonus Warrant Issue, conferring the rights on the registered holders thereof to subscribe in cash for Warrant Share(s) at the initial subscription price of HK\$1.00 per Warrant Share, subject to customary anti-dilutive adjustment provisions set out in the Instrument. The Warrants are exercisable at any time during the period commencing from 6 July 2016 and ending on 5 July 2019 (both days inclusive). After 5 July 2019, any Subscription Rights which have not been exercised will lapse and the Warrants and the Warrant Certificates shall cease to be valid for any purpose whatsoever.

Each Warrant Certificate will contain a Subscription Form. In order to exercise in whole or in part the Subscription Rights represented by a Warrant Certificate, the Warrantholder must deliver (i) the Warrant Certificate; (ii) the completed and signed Subscription Form printed on the back of the Warrant Certificate (which shall be irrevocable); and (iii) a remittance for the relevant subscription monies (or in the case of a partial exercise, the relevant portion of the subscription monies) for the Warrant Shares in respect of which the Subscription Rights are being exercised to the branch share registrar and transfer office of the Company in Hong Kong, Tricor Tengis Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong.

Copies of the prospectus in relation to the Bonus Warrant Issue, for information purposes only, will be available to the public for inspection at the head office and principal place of business of the Company in Hong Kong at 10th Floor, Island Place Tower, 510 King's Road, North Point, Hong Kong during normal business hours for a period of 14 days from the date of this announcement.

By order of the Board
Symphony Holdings Limited
Chow So Ying Anna
Company Secretary

Hong Kong, 4 July 2016

At the date of this announcement, the Directors are:

Executive Directors:	Mr. Cheng Tun Nei (<i>Chairman and Chief Executive Officer</i>) Mr. Chan Kar Lee Gary
Non-executive Director:	Mr. Hong Kim Cheong
Independent non-executive Directors:	Mr. Shum Pui Kay Mr. Wah Wang Kei Jackie Mr. Chow Yu Chun Alexander