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## INSIDE INFORMATION

### COMPLETION OF PLACINGS OF SHARES BY SUBSTANTIAL SHAREHOLDER (EXEMPT CONNECTED TRANSACTION) AND OTHER INVESTOR

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of Symphony Holdings Limited (the “**Company**”) dated 8<sup>th</sup> May 2015 (“**Announcement**”). Capitalized terms herein bear the same meanings as in the Announcement.

The Company has been notified that completion of the Well Success placing and the Frensham placing took place on 20th May 2015. All the 664,677,468 WS Placing Shares and the 62,999,572 Frensham Placing Shares have been successfully placed.

The following table sets out the shareholding structure of the Company as at the date of this announcement and is based on the registers maintained by the Company as required under Sections 336 and 352 of the Securities and Futures Ordinance:

\* For identification purposes only

	<i>Number of Shares</i>	<i>Approximate %</i>
Goldsilk Capital Limited	776,920,000	29.08%
Mr. Cheng Tun Nei	776,920,000 ( <i>Note 1</i> )	29.08%
Ms. Li Wa Hei	776,920,000 ( <i>Note 2</i> )	29.08%
Other public shareholders	<u>1,895,193,580</u>	<u>70.92%</u>
<b>Total</b>	<b>2,672,113,580</b>	<b>100.00%</b>

*Note 1 : Mr. Cheng Tun Nei is directly interested in the entire issued share capital of Goldsilk Capital Limited and therefore deemed to be interested in 776,920,000 shares in the Company.*

*Note 2 : Ms. Li Wa Hei is the spouse of Mr. Cheng Tun Nei. She is deemed to be interested in 776,920,000 shares in the Company.*

By order of the Board  
**Symphony Holdings Limited**  
**Chow So Ying Anna**  
*Company Secretary*

Hong Kong, 20 May 2015

As at the date of this announcement, the directors of the Company are:

Executive Directors:           Mr. Cheng Tun Nei (*Chairman*)  
   Mr. Sze Sun Sun Tony (*Managing Director*)  
   Ms. Chen Fang Mei  
   Mr. Chan Kar Lee Gary

Non-executive Director:       Mr. Liu George Hong-chih

Independent non-executive  
Directors:                         Mr. Ho Shing Chak  
   Mr. Shum Pui Kay  
   Mr. Wah Wang Kei Jackie  
   Mr. Chow Yu Chun Alexander